



# 2017 ANNUAL REPORT



CHATHAM KENT  
COMMUNITY FOUNDATION

# OUR MISSION STATEMENT

*“The Chatham Kent Community Foundation is a broad-based, volunteer driven, philanthropic organization creating, preserving and growing perpetual funds to enrich the quality of life of our citizens, now and in the future.”*

The goal of the Chatham Kent Community Foundation is to assist in the development of this community through grants to registered charitable organizations which focus on education, health, the arts, recreation, social services and the environment.

By supporting these organizations, the Chatham Kent Community Foundation strives to enrich the quality of life of our citizens, now and in the future.

The Chatham Kent Community Foundation builds endowments and other funds to provide lasting support for local priorities. The income earned by the Foundation's invested permanent funds is used to give grants to a wide range of community groups, while the original investment is retained and grows over time.

Donors have chosen to work with the Chatham Kent Community Foundation because of the flexibility it affords them. Donors can support any number of registered local charities by giving to the Foundation. Their contribution responds to needs in the community that are current and relevant.

A donation to the Chatham Kent Community Foundation is a fiscally responsible investment. The Foundation is able to minimize costs by pooling funds for investment and administration costs. As well, Foundation volunteers take care of administrative and grant-making decisions, thereby saving the donor both time and money.

The strength of the Foundation lies with its volunteers. The Board is made up of 11 dedicated Directors and many more Directors at Large who contribute significantly on Foundation committees. These volunteers also reflect the diversity of Chatham-Kent, which is truly a “Community of Communities.”



## CHATHAM KENT COMMUNITY FOUNDATION

P.O. Box 35, Chatham ON N7M 5K1

Hugh Logan, Executive Director: 519-351-3348

[info@chathamkentcommunityfoundation.ca](mailto:info@chathamkentcommunityfoundation.ca)

[www.chathamkentcommunityfoundation.ca](http://www.chathamkentcommunityfoundation.ca)



[www.facebook.com/ChathamKentCommunityFoundation](https://www.facebook.com/ChathamKentCommunityFoundation)

The Chatham Kent Community Foundation, established in 1990, is one of 191 community foundations in Canada. It is a local, registered charity that is self-determined and operates independently from any national or local organization or governing body.

*On the cover:*

*Victoria Marchand helped the Rotary Sunrise club plant Carolinian Trees at Thames Grove Conservation Area.  
Having fun at a summer camp hosted by the SWONT Optimist Conductive Education Trust Fund.*

# CHAIRPERSON'S REPORT

The Chatham Kent Community Foundation is built on a culture of helping. Help that will benefit our community today, tomorrow and forever.

In 2017, 47 charitable organizations benefited from the Foundation's help. They received a record \$402,000 in grants due to the generosity of many caring individuals, estates and organizations. This year's donations totalled over \$484,000 and were invested, along with the donations from every year since inception, with the aim of growing and using earnings, not the donated capital, to fund annual recurring grants.

Proudly, the Foundation's endowment has now grown to \$7.0 million, helped in part by two new funds in 2017. We thank Jann and Jim Wickett, and Sylvia and Wayne Barnard for entrusting the Foundation to help them sustain support for worthy causes. And we sincerely appreciate the meaningful additions that were made to several existing funds such as the South Kent Wind Community Fund, the Dr. Doug & Betty Keeley Fund, the Frank & Mary Uniac Fund, the Donald Allan Cottingham Fund and the Wesley D. & Pat Thompson Fund. Many others directed their gifts to the Foundation's Community Fund. Your legacies will provide help to deserving Chatham-Kent charities in perpetuity.



The Foundation is able to operate with very low overhead because of the dedication and tireless help of its 11 Directors, Directors at Large and other volunteers. They give freely of their time and expertise to the Board, committees and related activities. Notably, we thank committee chairs Ed Little (Grants), Ruth Hook (Special Events) and Dave Baute (Investments) for their extraordinary contribution. Special appreciation goes to retiring Directors Jim Wickett and Marilee Asher. Amanda Meyers has been welcomed to our part-time staff as Executive Assistant/Accountant. Her skill and enthusiasm furthers the outstanding administrative work of Hugh Logan, Executive Director.

We sincerely thank our many sponsors. Your support of the annual report and the golf tournament is key to our success, as is the eager participation of golfers. It's a fun way to help our community and we hope to see you in 2018.

I am honoured to have served as Chair of the Chatham Kent Community Foundation and wish every success to the incoming chairperson, Ed Little. It is a remarkable organization that enables all of us to help our community today, tomorrow and forever.

John Mallory

Board Chair 2016-17



# CREATING A LASTING LEGACY

The needs of students and youth were in the minds of two local families when they approached the Chatham Kent Community Foundation in early 2017 with their unique ideas for establishing funds.

Wayne and Sylvia Barnard wanted to use their backgrounds in financial services and education to create a fund by donating appreciated securities to the Foundation. Jim Wickett and his wife, Jann Parry-Wickett, established a fund that will continue the legacy of the Dr. Jack Parry Award, which recognizes the achievements of secondary school students in Chatham Kent.

Wayne Barnard is no stranger to the workings of the Chatham Kent Community Foundation. One of his colleagues was the late John Bradley, who established the Foundation more than 25 years ago. Once he retired from a 30-year career in the financial services industry, Wayne said it was time to look at giving back to the community.

“Having been in financial services for so many years, I had to practice what I was preaching,” Wayne said.

“Supporting the foundation is charitable giving in a meaningful way.”

The Wayne and Sylvia Barnard Family Field of Interest Fund will support non-profit organizations in Chatham-Kent that provide services to children and teens.

Sylvia, a retired educator, hopes the fund will also teach her own children and grandchildren the value of supporting the community.

“We wanted to model what we hope they will do. We wanted to give them an opportunity to make a contribution to a shared vision, and to know that it isn’t always about ‘you’, it’s about your community too.”

Wayne saw the option to donate the appreciated value of securities as a ‘win-win’ situation -- as a donor, he received a tax credit for the fair market value of the appreciated stock, and avoided the capital gains which would have otherwise been attributed to the sale; the foundation obtains a valuable contribution that is invested prudently. It’s the proceeds of these investments that are used to support local groups.



“It also makes sense from an estate planning point of view,” Wayne said.

Planning for the future was foremost in the minds of Jim Wickett and Jann Parry-Wickett when they established the Jim & Jann Wickett Dr. Jack Parry Scholarship Fund. This donor-designated fund will support the annual Dr. Jack Parry Scholarship, which recognizes the academic and community achievements of local secondary school athletes.

The scholarship was created in 1993 after the passing of Dr. Parry, who was a well-known Chatham anaesthetist. Jack Parry excelled in athletics as a youth in Windsor and as a student at the University of Western Ontario. He was a member of the 1948 Canadian Olympic Team, and that same year was named Canadian track athlete of the year. He was on the London Majors baseball team, and played for the RCAF Hurricanes, which won the Grey Cup in 1942.

Beyond athletics, after World War II Jack Parry was awarded the Distinguished Flying Cross for Bravery Beyond the Call of Duty.

Jann Parry-Wickett, Jack Parry’s daughter, said the scholarship has become a highlight of the secondary school athletic calendar. Past award winners have remarked that being nominated for the award is a goal from the onset of their high-school career. “The students really look forward to trying to qualify for the award. And teachers have told us how important it is to have for the students to work towards.”

One female and one male athlete is nominated from each secondary school within Chatham Kent, and a committee decides who will receive the \$1,000 scholarship.

“I’m amazed at the accomplishments of these students,” Jann said.

“And I especially like their community volunteerism.”

The Wicketts are well-versed in how the Chatham Kent Community Foundation supports the community. Jim has been a director for many years and is a past chairman. Jann said with a donor designated fund in place, she’s confident the scholarship will be available for years to come.

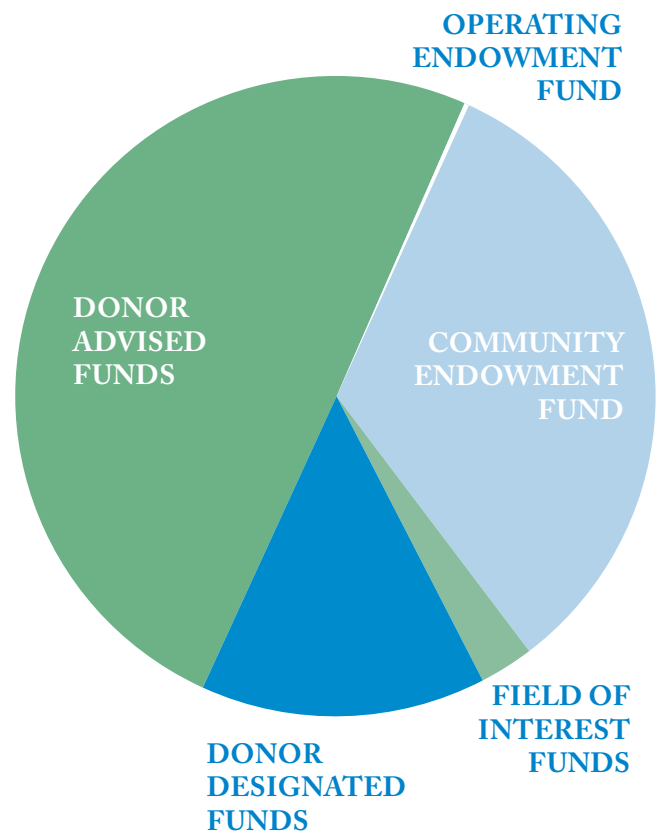
“The Chatham Kent Community Foundation is unique in that we can establish a fund like this,” she said.

“The scholarship is community-wide, and that reflects the spirit of the CKCF.”



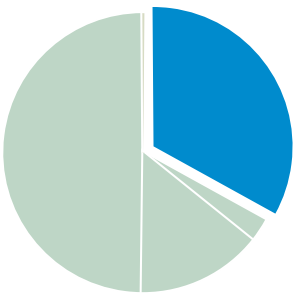
# ABOUT OUR FUNDS

The Chatham Kent Community Foundation has five types of funds. The first fund, namely the COMMUNITY ENDOWMENT FUND, is a general type of fund that leaves control over the granting of investment income to the discretion of the Foundation Board. The remaining four types of funds, specifically the FIELD OF INTEREST FUNDS, DESIGNATED FUNDS, DONOR ADVISED FUNDS and the OPERATING ENDOWMENT FUND, differ from the Community Endowment Fund essentially in the way they direct how the investment income is granted.



## 1. Community Endowment Fund

These discretionary funds offer the greatest amount of flexibility to the Foundation in responding to the immediate and changing needs of the community. Donors do not place restrictions on the use of the funds and rely on the Board of Directors to make grant decisions that meet current community priorities and needs. The Community Endowment Fund has within it the opportunity to have Funds “Named” in the name of the donor or some other honoree.



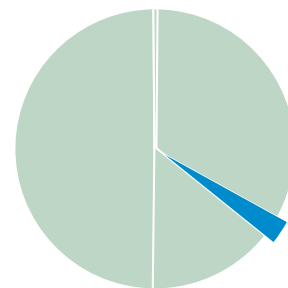
### Named Funds within the Community Endowment Fund

The Allen Family Fund	\$32,143
Anakin Templeton Fund	32,334
Dave & Brenda Baute Fund	100,000
The Bellringer Family Fund	25,000
J.P. Bickell Foundation	5,000
Tom & Charlaine Campbell Fund	10,575
Proctor A. Dick Family Memorial Fund	24,019
Ross & Lois Eberlee Fund	31,235
Richard & Eva Eddington Family Fund	10,000
H.J. (Sandy) & Geraldine Elliot Fund	5,550
Beryl M. Ivey Fund	101,500
Honey MacDonald Fund	29,650
Raymond & Lucienne Myers Estate	141,710
Ruth Sadlier O'Rourke Memorial Fund	18,200
Robert & Verna Parry Family Fund	50,992
Robert & Mary Rule Family Fund	11,770
Sybil & Blake Ward Fund	10,166
Neil Wood & Janet Mallory-Wood Fund	36,000

Additional donors are listed in “Donors of Distinction.”

## 2. Field of Interest Funds

These funds work much like the Community Endowment Fund except that the donors will identify an area of interest that they would like to support. The donor empowers the Foundation's Board to select worthwhile projects to support. Named Funds are also possible. The Chatham Kent Community Foundation has three Field of Interest Funds currently available to our donors:



### Wayne & Sylvia Barnard Family Fund

Established in 2017 by Wayne and Sylvia Barnard, the Wayne and Sylvia Barnard Family Fund was created to provide grants to support Chatham-Kent organizations that provide services or programs to Chatham-Kent residents under the age of 19 years. The services or programs may be recreational, educational, artistic, therapeutic, medical, cultural, social or environmental in nature.

Wayne & Sylvia Barnard Family Fund \$23,993

### Ontario Endowment for Children & Youth in Recreation in Chatham-Kent

This Fund was established through a matching grant from the Ministry of Citizenship, Culture and Recreation, of the Province of Ontario. Within this Fund there are a number of "Donor Named Funds" all of which are used for advancing and supporting participation by children and youth in healthy and safe physical activity and recreation.

#### Named Funds within the Ontario Endowment for Children & Youth in Recreation in Chatham-Kent Fund:

H.J. (Sandy) & Geraldine Elliot Fund	16,615
William & Eve Stacey Fund	10,200
Ontario Ministry of Citizenship, Culture & Recreation	54,095
Rotary Clubs of Chatham Fund	13,000

#### Other Donors

##### \$2,500 - \$5,000

KPMG  
Lyle & Nancy McCormick

##### \$1,000 - \$2,499

Uffe & Sharon Blok-Andersen  
Jack & Janette Carroll  
Francis Denomy  
Ross & Lois Eberlee  
Robert & Lynne Fox  
Rick Kempling  
Robert McKinlay  
David & Anita Pudwell  
Russ & Shirley Templeton  
Neil Wood & Janet Mallory-Wood

##### \$500 - \$999

Garry & Gaye Black  
Don & Janet Braddon  
John Bradley  
Brad-Lea Meadows  
Paul Courey  
Hugo & Tomassina Rossini  
Paul & Rosemarie Roy  
Leigh Ann Shoji-Lee

##### Many others below \$500

The Board of Directors wishes to thank our many donors for supporting this special Fund in co-operation with the Ontario Government.

### The Environmental Legacy Fund

This Fund was established through a partnership with the J.W. McConnell Foundation of Montreal. The income from this fund is used to financially support environmental initiatives within Chatham-Kent that relate to increasing our understanding of environmental issues and interconnection with the community. It supports initiatives that acknowledge the impact of today's environmental actions on future generations and build relationships with service groups and funding providers to ensure long term sustainability.

The Environmental Legacy Fund is principally financed by a major contribution from the Stan Wonnacott Family. There have also been other donations that were directed to the Environmental Legacy Fund.

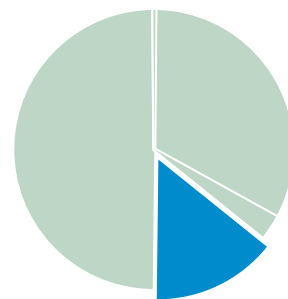
#### Named Funds within the Environmental Legacy Fund

Stan Wonnacott Environmental Fund \$40,240

### 3. Donor Designated Funds

By establishing a Designated Fund, donors have the opportunity to specify which particular charity or charities they would like to support in perpetuity. If a specified charity ceases to exist and the donor has not named a successor beneficiary, and the donor is unavailable to advise the Foundation, the Foundation will redirect the funds to a Named Fund within the Community Fund.

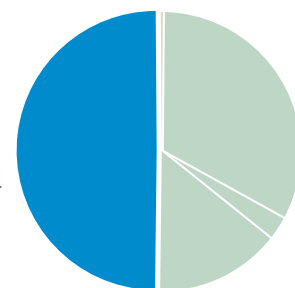
Larry Babcock Memorial Fund	\$74,606
J. Bradley Administrative Fund	20,700
Jack & Janette Carroll Fund	10,965
Carlo Corsini Fund	27,950
Rosa G. Corsini Fund	11,855
Dr. Doug & Betty Keeley Fund	269,342
Mayrand Family Fund	35,000
Mike & Penny McGregor Fund	15,398
McKeough Library Endowment Fund	18,000
William & Eve Stacey Fund	33,823
Wesley D. & Pat Thompson Fund	74,850
Frank & Mary Uniac Fund	186,420
Adolphus & Armintha Weese Scholarship Fund	219,133
Jim & Jann Wickett Dr. Jack Parry Scholarship Fund	9,750



### 4. Donor Advised Funds

Donor Advised Funds enable a donor to have ongoing participation in the selection of charities that will benefit from their gift. Donors are involved in the grant making process; however, the Foundation, as trustee, retains the responsibility for final decisions. Provisions should be made in the Donor Advised Fund Agreement to provide directions to the Foundation in the event of the death of the donor or designated advisor.

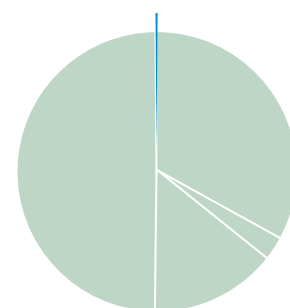
Bradley Family Fund	\$731,404
Donald Allan Cottingham Fund	30,715
Joseph P. & Colleen O'Neill Community Betterment Fund	251,125
Dr. Jim Richardson Fund - for registered charities in Tilbury	506,804
South Kent Wind Community Fund	1,946,734



### 5. Operating Endowment Fund

The purpose of this fund is to help offset the costs of operating the Foundation. A Named Fund can be established within the Operating Endowment Fund.

Scott & Lyne Geddes	\$2,200
---------------------	---------



## The Chatham Kent Community Foundation Managed Funds

In addition to managing the Endowment Funds of the Chatham Kent Community Foundation, the Foundation also manages three other Funds for charities within the community, namely the United Way Endowment Fund, the Carlo Rossini Memorial Diabetes Foundation Fund and the Chatham-Kent Canadian Diabetes Fund. These Funds are owned by the donors and are invested in strict accordance with the Foundation's established Investment Policy. The earnings from these funds are distributed to the designated organizations on an annual basis. Donations to the Chatham Kent Community Foundation may be directed to these funds.

United Way of Chatham-Kent	\$180,165
The Carlo Rossini Memorial Diabetes Foundation	54,587
Chatham-Kent Canadian Diabetes Fund	75,198



# DONORS OF DISTINCTION

## Over \$150,000

John D. Bradley  
Dr. Doug & Betty Keeley  
Joseph P. & Colleen O'Neill  
Dr. Jim Richardson  
Armintha Weese Estate  
South Kent Wind  
Frank Uniac

## \$50,000 - \$149,999

Dave & Brenda Baute  
Beryl M. Ivey  
Raymond & Lucienne Myers Estate  
Robert & Verna Parry  
Wesley D. & Pat Thompson

## \$30,000 - \$49,999

Dr. Hugh H. Allen  
Paul Mayrand  
William & Eve Stacey  
Russ & Shirley Templeton  
Neil Wood & Janet Mallory Wood

## \$15,000 - \$29,999

Alexandra Babcock & Todd Cowan  
Dorothy Babcock  
Baelda Holdings  
Bellringer Family  
Brad-Lea Meadows  
Carlo Corsini  
Paul Courey  
Francis & Lillian Denomy  
David & Delynn Dick  
Ross & Lois Eberlee  
Reg & Kathie MacDonald  
Mike & Penny McGregor  
McKeough Family  
Christine Muckle

## \$10,000 - \$14,999

Ken & Betty Campbell  
Tom & Charlene Campbell  
Jack & Janette Carroll  
Casilco Corporation  
Bob & Shelley Chinnick  
Katherine Cottingham  
Richard & Eva Eddington  
Robert McKinlay  
John & Jan Meko  
Robert & Mary Rule  
Sybil & Blake Ward

## \$5,000 - \$9,999

Gordon & Donna Alexander  
Dr. & Mrs. Blake Barlow  
J.P. Bickell Foundation

Garry & Gaye Black  
Richard Bradley  
H.J. (Sandy) & Geraldine Elliot  
Richard Ivey  
Peter Jamieson & Stephanie  
VanDerMeersch

Glenda Lansens  
Colin & Gail McGregor  
Bill & Jayne Park  
Dr. George Parry  
Jack & Jane Parry  
Ralph & Lyn Parry  
Dr. Don & Denny Patterson  
Helen & John Perkins  
Jerry Prelaz  
David & Anita Pudwell  
Dr. John & Eleanor Roe  
Frank Thompson & Josette DeBrouwer  
Ian & Ann Tilley  
Union Gas Ltd.

## \$2,500 - \$4,999

Skip & Mary Adair  
Frank & Florence Archibald  
Dr. Ray & Janet Bernreuter  
Uffe & Sharon Blok-Andersen  
David & Marg Bradley  
Elizabeth Bradley  
Murray J. & Mary Campbell  
Canadian Tire Corp. (Chatham)  
Cangram International Inc. - Maureen  
Geddes  
Dr. Martha Clendenning  
Comiskey Ltd. Insurance Adjusters - Joe  
Comiskey  
DPM Insurance - Ed Kys  
Scott & Lyne Geddes  
Peter & Veronica Jamieson  
KPMG  
Lawson Foundation  
Clayton & Betty Leach  
Michael & Sherry Lenover  
W.J. Letang  
Ed Little  
LPB Investment Ltd.  
Dr. Lois Pearce  
Jack & Elaine Shillington  
Paul & Bonnie Sunnen  
Donald & Mary Sutherland  
Wesley T. & Nancy Thompson  
Helen Tyndall  
Valderose Gardens  
Rosemary Waekens  
Christopher & Addie White  
Jim & Jann Wickett  
Jeff & Jennifer Wilson

## \$1,000 - \$2,499

Anonymous  
Jim Allin  
Joseph Anderson  
Arc Energy - George Monckton  
Richard Babcock  
John & Diane Beattie  
Murray & Carol Bowman  
Lindsay Boyd  
Don & Janet Braddon  
Dr. Peter & Dianne Brown  
Burgess Advanced Technologies  
Dr. David & Margaret Campbell  
Dr. Richard Charteris  
Collins Barrow Chartered Accountants  
Michael Comiskey  
John & Janet Cook  
Ives & Besse Dagneau  
Deloitte Chartered Accountants  
David & Amy Eberlee  
Economical Insurance  
Entegrus Energy  
Robert & Lenore Fletcher  
Robert & Lynne Fox  
Dr. Brian & JoAnne Gamble  
Jack & Mildred Garlick  
Peter & Ann Gilbert  
Larry Gilhula  
Helen Glassco  
Glengate Investments Inc - Jim Bullock  
Goodman & Company  
Barry Graham  
Dr. Henry  
Paul & Marlene Hines  
K.A. (Al) Hinnegan  
Elaine Hook  
Steven & Ruth Hook  
Bill & Alice James  
D. Kent & Margaret Kirkland  
Bert & Audrey Kraemer  
Lally Kia  
John & Lorna Lawrence  
Dean & Lorraine MacDonald  
Mark MacKew  
John & Cathy Mallory  
Rae & Bessie Mallory  
Stan Mayes  
Jack & Trisha McFarlane  
Bill & Sally McGregor  
William & Betty McGuire Fund  
Dr. Mac & Beth McKay  
Brian & Susan McNeill  
Jack & Ann Morrison  
Betty Nash  
Robert Nash  
Rick & Hilary North  
Norquay Development Ltd.



# DONORS OF DISTINCTION

Frances O'Brien  
 Jerry O'Brien  
 E. & G. Odette Foundation  
 P. & L. Odette Charitable Foundation  
 Fund  
 Joan Patterson  
 Shirley Powers  
 Premstar Energy  
 RBC - Employee Volunteer Program  
 RBC Dominion Securities  
 The Howard J. Rees Foundation  
 Henry & Sarah Regts  
 Brian Reid  
 Jack & Barbara Ripley  
 Ed & Maxine Robbins  
 Bruce & Patricia Rogers  
 Audree Rossini  
 Bill & Jean Rossini  
 Dr. & Mrs. J.H. Roth  
 Paul & Rosemarie Roy  
 Brian & Shelly Skipper  
 Smalley, Brisco & Thompson  
 Marjorie Storey  
 Molly Stowe  
 Dr. Shig & Janet Sugiyama  
 George Sulman  
 August & Marian Sunnen  
 Don & Ruth Tetrault  
 Tetrault Management Services  
 Thompson Limited  
 Annie & Peter Timmermans  
 Herb & Irene Todgham  
 Deborah Verhey  
 Paul & Donna Watson  
 Dr. Donna Watterud  
 World Wide Properties

## \$500 - \$999

Richard & Frances Anderson  
 Atlific Inc.  
 Whitney Babcock  
 Winnifred Babcock  
 Andrew William Barnicke  
 Paul & Jeanine Barnicke  
 Peter Barnicke  
 Richard & Andrea Battista  
 Mary Beattie  
 Bedell's Frozen Foods Ltd.

Edna Benoit  
 Margery Black  
 Blenheim Management Ltd.  
 Dean Bradley  
 Robert S. Bradley  
 Paul Brisbois  
 Brenda Burgess  
 Frederick (Steve) Bush  
 James G. Campbell  
 Carscallen, Reinhart, Mathany, Maslak  
 Thomas Chalmers  
 Jeanne Chandler  
 Lloyd Clapp  
 James Cooke  
 Noel & Shirley Courtice  
 Rex & Ruth Ann Crawford  
 Clare & Roberta Curtis  
 Dominion Group Foundation  
 Eaton Yale  
 Elcon Engineering of Wallaceburg Ltd.  
 Elric Contractors of Wallaceburg Ltd.  
 Erie & Main Consulting  
 Essex Hybrid Seeds Co. Ltd.  
 Barry & Carolyn Fraser  
 Don & Faye Geddes  
 Larry Goddard  
 Gwenne Gold  
 Larry & Flory Grant  
 William & Harriet Green  
 Lucy Grover  
 R.G. Hackett  
 Handy Bros. Ltd.  
 Henry Heyink Contruction Ltd.  
 Hopkins Canada, Inc.  
 W.F. Johnson Ltd.  
 Dr. Robert & Vira Jones  
 Stephanie Keeley-Bunting  
 Jack & Mary Jane Kerr  
 Lawrence Kerr  
 David Leach  
 Leon's Furniture - Ken & Jan Edwards  
 Richard MacDiarmid  
 Mainstreet Credit Union  
 Maizex Seeds Inc.  
 Jason Mallory  
 Maple City Office Equipment Ltd.  
 Alan Marchment  
 Mariconda Holdings

J. & T. Mason  
 Margaret McCallum  
 Don & Virginia McGeorge  
 John & Joanne McGorman  
 Kenneth McGowan  
 John & Diane McGuigan  
 Jeannette McKinlay  
 Drs. Zeke & Heather Milkovic  
 Miller, Canfield, Paddock & Stone PLC  
 Maureen Myers  
 Jessie P. O'Neill  
 Marnie Perkins  
 Pioneer Hi-Bred Ltd.  
 Richard Pogue  
 Dana Porter  
 Raphael Partners  
 Richard Reid  
 Joseph & Jane Rivers  
 Edward S. Rogers  
 Rosati Family Foundation  
 Ann Ross  
 Hugo & Tomassina Rossini  
 Paula Rusak  
 Bill & Vera Rusak  
 Dr. Eileen Scott  
 Diane Scott-Pearse  
 Charles & Peggy Seaman  
 Ruby Shaw  
 Sonya Roe Jewelers  
 Sparks Carpet One Ltd.  
 Tom & Cindy Storey  
 Tatro Properties  
 TD Bank  
 Jay & Diane Teetzel  
 Hugh & Marj Thomas  
 Margaret Thompson  
 TL Ltd.  
 Trimark Investment Management Inc.  
 Jim Tunks  
 Hank Vanderpol  
 Bill & Mary Watson  
 Dr. Hub & Sue White  
 Richard & Katherine Whittington  
 Jim & Janet Wilcox  
 Dr. Jack & Peg Willard

## Others below \$500

# COMMEMORATIVE TRIBUTES 2017

*In memory of*

Heather Bradley  
 Lillian Denomy

Dr. David Fraser  
 Doug Goodison

Carol Hunter  
 William Stacey

Auggie Sunnen

# GRANT MAKING

## **Timeline:**

The Chatham Kent Community Foundation follows a Grant Review Process. The Grant Committee reviews all requests twice per year and makes grants in June and November. In this way, it is hoped that the Foundation can be responsive to the needs of charitable organizations within the community.

## **Guidelines:**

The Board of Directors has developed the following application guidelines:

1. The Foundation supports charitable organizations concerned with EDUCATION, HEALTH, ARTS and CULTURE, RECREATION, the ENVIRONMENT, HERITAGE, and SOCIAL SERVICES that operate for the citizens of Chatham-Kent.
2. Grants are made only to REGISTERED CHARITABLE ORGANIZATIONS. Organizations seeking funds must demonstrate a strong, committed Board, fiscal responsibility and management qualifications.
3. Grants are awarded for DEFINITE PURPOSES, and for projects covering a specified period of time. Multi-year grants are subject to periodic performance reviews.
4. Preference is given to projects which:
  - (a) encourage more efficient use of community resources
  - (b) expect to test or demonstrate new approaches and techniques in the solution of community problems
  - (c) are developed in consultation with other agencies and planning groups, and those which promote coordination, co-operation and sharing among organizations, and the elimination of duplicated services
  - (d) promote volunteer participation and citizen involvement in the community
  - (e) expect to strengthen internal management capabilities of agencies.
5. CAPITAL PROJECTS will be considered if there is a demonstrated need.
6. BURSARIES and SCHOLARSHIPS are usually awarded to educational institutions and not to individuals.
7. Grants are not usually made to support OPERATING EXPENSES of established organizations or programs.
8. Grants are not made to establish or add to ENDOWMENT FUNDS.
9. Grants are not usually made to RELIGIOUS or POLITICAL organizations for direct activities.

Please obtain a GRANT APPLICATION FORM online: [www.chathamkentcommunityfoundation.ca](http://www.chathamkentcommunityfoundation.ca) or call 519-351-3348. Once your application has been submitted, the Grant Committee will review the request and make a full report to the Chatham Kent Community Foundation Board of Directors for a final decision.

## Grants from Donor Designated Funds

Larry Babcock Memorial Fund—Chatham-Kent Pool Sharks \$1,135  
Larry Babcock Memorial Fund—Chatham-Kent Women's Centre \$568  
Larry Babcock Memorial Fund—Junior Achievement of South Western Ontario \$568  
Jack & Janette Carroll Fund—Outreach for Hunger \$192  
Jack & Janette Carroll Fund—Tri-County Literacy Network \$192  
Carlo A. Corsini Fund—Children's Treatment Centre of Chatham-Kent \$768  
Dr. Doug & Betty Keeley Fund—CKHA Foundation Surgical Unit \$5,561  
Mayrand Family Fund—Community Living Chatham-Kent \$1,208  
McKeough Library Endowment Fund—Chatham-Kent Public Library \$630  
William and Eve Stacey Fund—CKHA Foundation MRI \$1,173  
Wesley D. & Pat Thompson Fund—Blenheim Youth Centre \$2,270  
Frank & Mary Uniac Fund—St. Clair College nursing scholarship \$5,754  
Adolphus & Armintha Weese Scholarship Fund—student scholarship \$7,670

## Grants from Donor Advised Funds

Bradley Family Fund—59 Royal Canadian Army Cadets \$2,962  
Bradley Family Fund—Friends of the New Animal Shelter \$10,000  
Bradley Family Fund—Junior Achievement of South Western Ontario \$2,500  
Bradley Family Fund—Westover Treatment Centre \$10,000  
Joseph P. & Colleen O'Neill Community Betterment Fund—Community Living Chatham-Kent \$6,771  
Joseph P. & Colleen O'Neill Community Betterment Fund—St. Joseph Parent Council \$2,018  
Dr. Jim Richardson Fund—Tilbury District Family Health Team \$5,000  
Dr. Jim Richardson Fund—Tilbury & District Historical Society \$12,738

# GRANTS FROM THE SOUTH KENT WIND COMMUNITY FUND\*



## A DONOR ADVISED FUND OF THE CHATHAM KENT COMMUNITY FOUNDATION

### **Buxton Historical Society**

**\$20,000**

This grant covered the purchase and installation of playground equipment at the Buxton National Historic Site and Museum.

### **SWONT Optimist Conductive Education Trust Fund**

**\$5,000**

These funds supported a summer camp program for children with cerebral palsy.

### **Lower Thames Valley Conservation Authority**

**\$3,000**

The grant supported the 9th Annual Chatham-Kent and Lambton Children's Water Festival. The festival allows children to explore the importance of water conservation.

### **Canadian Mental Health Association Lambton Kent**

**\$3,850**

These funds supported an Equine Therapy program.

### **Community Living Wallaceburg**

**\$8,000**

Funding was used to purchase a vehicle for transporting clients to activities and appointments.

### **Blenheim Youth Centre**

**\$10,820**

This grant was used to restructure, design and go live with a new interactive website.

### **Chatham-Kent Block Parent Program Inc.**

**\$5,000**

The funding was used to purchase materials and print program books and brochures for grade-specific programming for all elementary schools in CK.

### **Chatham Hope Haven**

**\$10,000**

These funds were used to install a fire alarm system, and to hire an electrical engineer to survey the building in Chatham. The organization provides a safe place for men in Chatham-Kent.

### **Scouts Canada-Camp Cataraqui**

**\$9,990**

The grant was used to build a barrier free four-season cabin at the camp.

### **Chatham-Kent Drug Awareness Council**

**\$7,500**

The support was used to improve community awareness of addictions through advertising, promotional materials, rental space and food for events, as well as travel expenses for speakers.

### **Wallaceburg and District Historical Society**

**\$1,500**

This grant covered advertising and prize money for 'The Glass Panel' project.

### **Veterans' Tribute Garden**

**\$7,265**

The grant was used to purchase three flags, flag poles and bases as well as spot lighting for the garden in Chatham.



*The World of Choices event brought female high school students together with mentors to explore different career paths.*

\* For a complete list of grants go to [www.chathamkentcommunityfoundation.ca/grants](http://www.chathamkentcommunityfoundation.ca/grants)



## GRANTS MADE JOINTLY BY THE SOUTH KENT WIND COMMUNITY FUND AND OTHER FUNDS OF THE CHATHAM KENT COMMUNITY FOUNDATION

---

### **Tilbury District Family Health Team**

**\$60,000 over 3 years**

The funding will be used to purchase medical furniture for the exam rooms.

### **Blenheim Youth Centre**

**\$11,030**

This grant covered the costs of running the Summer Theme Weeks program.

### **Blenheim-Kent Golden Eagles Gymnastics Club**

**\$9,280**

The funding helped the group purchase gymnastic equipment, and complete renovation of their building.

### **Friends of the New Animal Shelter**

**\$60,000 over 3 years**

This ongoing grant will support the construction of a new animal shelter in Chatham Kent.

### **Rotary Club of Chatham Sunrise**

**\$4,483**

The club purchased 150 Carolinian trees with this grant. The trees will be planted throughout C-K.

### **Mary Webb Cultural Centre**

**\$20,000**

The grant covered the cost of an elevator, ensuring that the Centre is wheelchair accessible.

### **Jr. Achievement of South Western Ontario**

**\$5,000**

These funds supported the 'Dollars with Sense' program, which is geared to Grade 7 students.

### **Canadian Cancer Society**

**\$10,000**

This grant was used by the society to pay mileage for volunteer drivers, thus increasing the number of rides provided.

### **CK Cyber Pack FRC Team 5689**

**\$10,000**

The funding was used to purchase tools, robot parts, equipment, a laptop, a 3D printer, a CNC router and t-shirts for the 30-member team, which is made up of high school students from across the municipality.

### **Veterans' Tribute Garden**

**\$10,046**

Supporters of the garden were able to purchase plants, mulch and soil to make improvements to the park in time for Canada's 150th birthday celebrations.

### **Wallaceburg Concert Band**

**\$23,000**

This grant was used by the band to purchase instruments, sheet music, music stands and piano chairs, as well as a trailer to transport the equipment.

### **Tilbury and District Historical Society**

**\$10,000**

The society was able to purchase a commercial-grade scanner with this grant.

### **59 Royal Canadian Army Cadets**

**\$3,952**

Funding was used to purchase eight Highland Kit sets.

### **Community Living Chatham-Kent**

**\$7,840**

The grant was used to purchase six notebook computers and cordless mice, a laser printer and a router.

### **Big Brothers Big Sisters Chatham-Kent**

**\$16,217**

The funding was used to hire an additional part-time Caseworker and to supplement the wages of two current Caseworkers.



*Staff and patrons of the Blenheim Youth Centre received a grant in July 2017.*

# INVESTMENT AND FINANCIAL REPORTS

## CONDENSED STATEMENT OF FINANCIAL POSITION

Year Ended December 31, 2017

	Operating Fund	Perpetual Fund	Total
<b>Assets</b>			
Current assets	37,116	87,249	124,365
Investments	451,278	6,895,724	7,347,002
	488,394	6,982,973	7,471,367
<b>Liabilities</b>			
Current liabilities	332,430	31,252	363,682
Fund balances	155,964	6,951,721	7,107,685
	488,394	6,982,973	7,471,367

## CONDENSED STATEMENT OF OPERATIONS AND CHANGES IN FUND BALANCES

Year Ended December 31, 2017

	Operating Fund	Perpetual Fund	Total
Revenue	62,136	1,035,065	1,097,201
Expenses	60,674	22	60,696
Distributions		402,765	402,765
	60,674	402,787	463,461
Excess of revenue over expenses	1,462	632,278	633,740
Fund balances, beginning of year	154,502	6,319,443	6,473,945
Fund balances, end of year	155,964	6,951,721	7,107,685

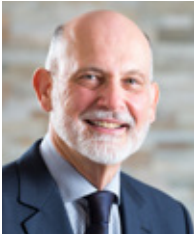
Audited by Christine Muckle Professional Corporation

A complete set of financial statements and accompanying auditor's report may be obtained upon request from the Executive Director.  
Telephone 519.351.3348 or online at [info@ChathamKentCommunityFoundation.ca](mailto:info@ChathamKentCommunityFoundation.ca)

# BOARD OF DIRECTORS 2017

## Administration:

### Chairperson



John Mallory

### Vice Chair



Ed Little

### Treasurer



Larry Gilhula

### Past Chair



Jim Wickett

### Executive Director



Hugh Logan

### Executive Assistant



Amanda Myers

### Founding Director



John Bradley  
1925-2015



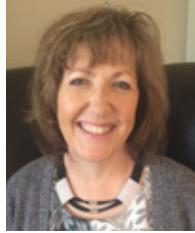
Rick North



David Baute



Francis Glenn



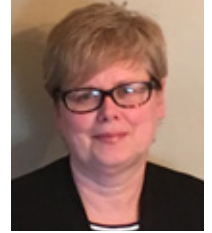
Ruth Hook



Paul Mayrand



Irene Moore



Lori Violot

## DIRECTORS AT LARGE



Lindsay Boyd



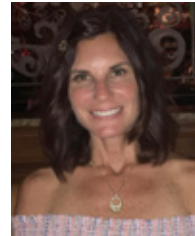
Dean Bradley



Janette Carroll



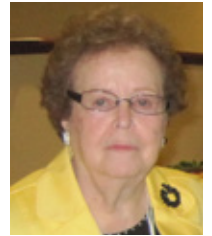
Carlo Corsini



Rosa Corsini



Josette deBrouwer



Lois Eberlee



Ross Eberlee



Scott Geddes



Kelly Hetherington



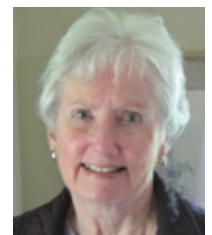
Peter Jamieson



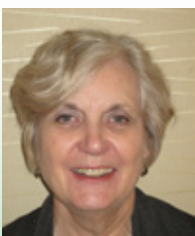
Patricia McFarlane



Mike McGregor



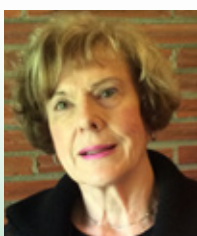
Penny McGregor



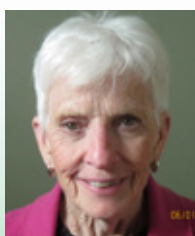
Diane McGuigan



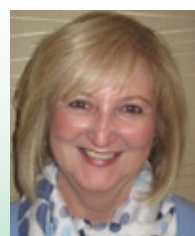
Rob McKinlay



Jean Rossini



Peggy Seaman



Kristen Stevens



Neil Wood

# WE WISH TO THANK OUR ANNUAL REPORT SPONSORS

## **Peter Jamieson, CFA, FCSI, CFP®**

Portfolio Manager  
Executive Director, Private Client Group  
HollisWealth Jamieson Vandermeersch Private Counsel  
151 Thames Street, P.O. Box 64  
Chatham, Ontario N7M 5K1  
Phone: 519.351.3700  
Email: inquiry@jvpc.ca

## **Stephanie VanDerMeersch, CFP®, CIM®, FCSI**

Portfolio Manager  
Executive Director, Private Client Group  
HollisWealth Jamieson Vandermeersch Private Counsel  
151 Thames Street, P.O. Box 64  
Chatham, Ontario N7M 5K1  
Phone: 519.351.3700  
Email: inquiry@jvpc.ca

## **Ed Little**

Edward T. Little Professional Corporation  
64 Main Street East  
Ridgetown, Ontario N0P 2C0  
Phone: 519.674.5436 Ext. 24  
Email: etlittle@bellnet.ca

## **Christine E. Muckle**

Chartered Professional Accountant  
8975 Middle Line, R.R. 5  
Blenheim, Ontario N0P 1A0  
Phone: 519.676.2855  
Fax: 519.676.5367  
Email: cmuckle@ciaccess.com

## **Brad-Lea Meadows**

615 Richmond Street  
P.O. Box 507  
Chatham, Ontario N7M 5K6  
Phone: 519.436.5506  
Fax: 519.436.5522

## **Lawrence C. Gilhula, CPA, CA, LPA, CIRP, BMATH**

Partner  
Collins Barrow CK, LLP  
62 Keil Drive South  
Chatham, Ontario N7M 3G8  
Phone: 519.351.2024  
Fax: 519.351.8831  
Email: lcgilhula@collinsbarrow.com

## **Rick North**

Harold North Trucking Ltd.  
Chatham, Ontario  
Phone: 519.354.4415  
Email: hnorth@mnsi.net

## **Colin McGregor, BBA, FCSI**

Vice President and Associate Portfolio Manager  
RBC Dominion Securities Inc.  
44 William Street North, P.O. Box 39  
Chatham, Ontario N7M 5K1  
Phone: 519.352.2712  
Fax: 519.352.4918  
Email: colin.mcgregor@rbc.com